

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

AMBAC ASSURANCE CORPORATION'S INFORMATIVE
MOTION REGARDING OCTOBER 6-7, 2021, OMNIBUS HEARING

Ambac Assurance Corporation (“Ambac”) hereby submits this informative motion in compliance with the *Order Regarding Procedures for October 6-7, 2021, Omnibus Hearing* [ECF No. 18269²], and respectfully states as follows:

1. Dennis Dunne and Atara Miller of Milbank LLP will appear via Zoom videoconference at the October 6-7, 2021 Omnibus Hearing (the “Hearing”) on behalf of Ambac.

2. Mr. Dunne and Ms. Miller do not intend to speak on behalf of Ambac, but Mr. Dunne and Ms. Miller reserve the right to be heard on any matter raised by any party at the Hearing

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

² “ECF No.” refers to documents filed in Case No. 17-BK-3283-LTS, unless otherwise noted.

related to the Title III cases, or any adversary proceeding pending in the Title III cases, or the interests of Ambac.

WHEREFORE, Ambac respectfully requests that the Court take notice of the foregoing.

Dated: September 30, 2021
San Juan, Puerto Rico

FERRAIUOLI LLC

By: /s/ Roberto Cámara-Fuertes
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Attorneys for Ambac Assurance Corporation

CERTIFICATE OF SERVICE

I hereby certify that on this same date a true and exact copy of this notice was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record.

/s/ Roberto Cámara-Fuertes

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EXHIBIT A

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PARTY APPEARANCE SHEET

Name of Party	Ambac Assurance Corporation
Party Name Abbreviation (For Use with Zoom)	Ambac
<p>Omnibus Hearing Participant</p> <p>Attorney(s) Representing Party (provide the listed information for each attorney who may appear for the Party):</p> <ul style="list-style-type: none">• Name,• Email,• Law Firm,• Phone Number and• Docket Entry No. for the Attorney's Notice of Appearance	<p>Dennis Dunne ddunne@milbank.com Milbank LLP (212) 530-5000 Notice of Appearance Docket Entry #54</p> <p>Atara Miller amiller@milbank.com Milbank LLP (212) 530-5000 Notice of Appearance Docket Entry #76</p>
Plan Objection Docket Entry No.	N/A